



Filing ID #10021373

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** David Holden  
**Status:** Congressional Candidate  
**State/District:** FL19

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 06/12/2018  
**Period Covered:** 01/01/2017– 05/18/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wells Fargo 401(k) ⇒ Wells Fargo 100% Treasury Money Market Fund [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		
Wells Fargo 401(k) ⇒ Wells Fargo ESOP Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo 401(k) ⇒ Wells Fargo ESOP Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo 401(k) ⇒ Wells Fargo Non-ESOP Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo 401(k) ⇒ Wells Fargo Non-ESOP Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo 401(k) ⇒ Wells Fargo State Street Target 2025 CIT [MF]		\$15,001 - \$50,000	Tax-Deferred		
Wells Fargo Roth IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Apple Inc. (AAPL) [ST]					
Wells Fargo Roth IRA ⇒ CVS Health Corporation (CVS) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo Roth IRA ⇒ Gilead Sciences, Inc. (GILD) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Wells Fargo Advisors	Spouse Salary	N/A	N/A
Wells Fargo Advisors	Salary	\$33,366.00	\$83,510.00

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Edfinancial Services	July 2004	Student Loans	\$100,001 - \$250,000

### SCHEDULE E: POSITIONS

None disclosed.

### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

### SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> <li>Wells Fargo 401(k)</li> <li>Wells Fargo 401(k) (Owner: SP)</li> <li>Wells Fargo Roth IRA</li> </ul>
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- Wells Fargo Roth IRA (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** David Holden , 06/12/2018